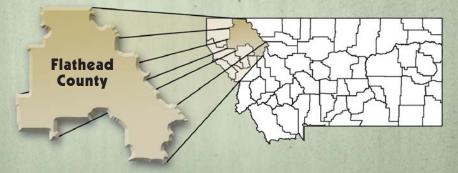
Demographic & Economic Information for

Flathead County



January 2009

Photo courtesy of MontanaPictures.net





Research and Analysis Bureau
Montana Department of Labor and Industry
P.O. Box 1728 - Helena, MT 59624-1728
Ph: (406) 444-2430 or (800) 541-3904, Fax: (406) 444-2638,
E-mail: webmasterrad@mt.gov, www.ourfactsyourfuture.org



Census and Economic Information Center Montana Department of Commerce P.O. Box 200505 - Helena, MT 59620-0505 Ph: (406) 841-2740 - Fax: (406) 841-2731 E-mail: ceic@mt.gov - Website: www.ceic.mt.gov

Flathead County

The Flathead Valley is known as one of Montana's tourism hotspots, boasting such attractions as Glacier National Park, Flathead Lake (the largest freshwater lake in the western U.S.), the Bob Marshall Wilderness, the Whitefish Mountain Resort, and the Blacktail Mountain Ski Area. Flathead County is Montana's fourth most populous county, with an estimated 86,844 residents in 2007. Kalispell, the county seat, is the state's seventh largest city, with a population estimated at 20,298 as of July 1, 2007. Other cities and towns in Flathead County include: Bigfork, Columbia Falls, Coram, Evergreen, Hungry Horse, Lakeside, Martin City, Niarada, Somers, and Whitefish.

Flathead County is one of the fastest growing counties in the state, with an estimated population increase of 16.6% from 2000 to 2007. It is also home to the three fastest growing cities in Montana: Whitefish (60.6% growth), Kalispell (42.7%), and Columbia Falls (40.4%).

¹U.S. Census Bureau, Population Estimates Program

Resources for Flathead County

Chambers of Commerce

Bigfork Chamber

P. O. Box 237 Bigfork, Montana 59911 (406) 837-5888, www.bigfork.org

Columbia Falls Chamber

P. O. Box 312 Columbia Falls, Montana 59912 (406) 892-2072 www.columbiafallschamber.com

Kalispell Chamber

15 Depot Park Kalispell, Montana 59901 (406) 758-2800 www.kalispellchamber.com

Lakeside-Somers Chamber

P. O. Box 177 Lakeside, Montana 59922 (406) 844-3715 www.lakesidesomers.org

Whitefish Chamber

520 E. 2nd St. Whitefish, MT 59937 (406) 862-3501, www.whitefishchamber.org

Economic Development

City of Kalispell Community Development Department

P. O. Box 1997, Kalispell, MT 59903 (406) 758-7740, www.kalispell.com/community

Flathead Regional Business Center

P. O. Box 1879, Kalispell, MT 59903, (406) 758-6200, wsd.dli.mt.gov/local/ <u>kalispell/bdkv7/read.html</u>

Flathead Economic Develop. Authority

314 Main Street, Kalispell, MT 59901 (406) 257-7711, www.dobusinessinmontana.com

Kalispell Small Business Develop. Center

15 Depot Park, Kalispell, MT 59901, (406) 758-2802, www.kalispellsmallbusiness.com

Service Corps of Retired Executives

2 Main Street, Kalispell, MT 59901, (406) 756-5271 www.score.org/explore score.html

Business Expansion And Retention (BEAR)

Contact: Bridgette Evans Phone: (406) 758-2800 E-mail: bridgette@kalispellchamber.com

Newspapers

Bigfork Eagle P. O. Box 406, Bigfork, MT 59911 (406) 837-5131 www.bigforkeagle.com

Hungry Horse News

P. O. Box 189, Columbia Falls, MT 59912, (406) 892-2151 www.hungryhorsenews.com

The Daily Inter Lake

727 E. Idaho St.. Kalispell, MT 59904, (406) 755-7000 www.dailyinterlake.com

Whitefish Pilot

P. O. Box 488, Whitefish, MT 59937, (406) 862-3505 www.whitefishpilot.com

Job Service Workforce Center

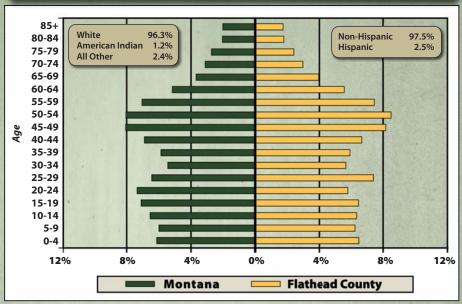
Flathead/Lake County Job Service

427 First Ave. E., Kalispell, MT 59901 Ph: (406) 758-6200, Fax: (406)758-6290 wsd.dli.mt.gov/local/kalispell

Population for Flathead County & Related Areas

| AND REAL PROPERTY. | Population Estimates | | | | | | Census | | |
|---------------------|-----------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|
| Geography | % Change 2000-2007 | July 1, 2007 | July 1, 2006 | July 1, 2005 | July 1, 2004 | July 1, 2003 | July 1, 2002 | July 1, 2001 | April 1, 2000 |
| Flathead County | 16.6% | 86,844 | 84,633 | 82,601 | 80,687 | 79,194 | 77,302 | 76,002 | 74,471 |
| Columbia Falls city | 40.4% | 5,116 | 4,861 | 4,630 | 4,372 | 4,162 | 4,043 | 3,968 | 3,645 |
| Kalispell city | 42.7% | 20,298 | 19,339 | 18,463 | 17,440 | 16,875 | 16,074 | 15,594 | 14,223 |
| Whitefish city | 60.6% | 8,083 | 7,725 | 7,113 | 6,796 | 6,467 | 6,191 | 5,940 | 5,032 |
| Balance of County | 3.4% | 53,347 | 52,708 | 52,395 | 52,079 | 51,690 | 50,994 | 50,500 | 51,571 |

Distribution of Population by Age Montana and Flathead County, 2007

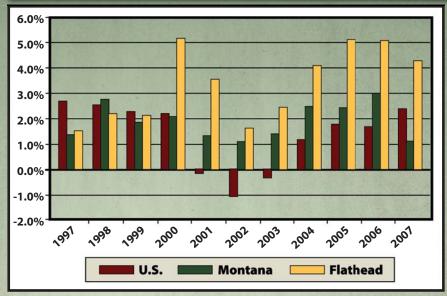


Source: U.S. Census Bureau, 2007 Population Estimates

Highest Level of Educational Attainment (Population 25 years and older)

| Educational Attainment | Flathead County | Montana | U.S. |
|-------------------------------------|-----------------|---------|-------|
| Less than High School Diploma | 12.6% | 12.8% | 19.6% |
| High School Diploma (or equivalent) | 30.6% | 31.3% | 28.6% |
| Some College | 27.4% | 25.6% | 21.0% |
| Associate Degree | 7.0% | 5.9% | 6.3% |
| Bachelor's Degree | 16.1% | 17.2% | 15.5% |
| Master's Degree | 4.3% | 4.6% | 5.9% |
| Professional Degree | 1.6% | 1.7% | 2.0% |
| Doctoral Degree | 0.4% | 0.9% | 1.0% |

Percent Change in Employment: 1997 to 2007 U.S., Montana, and Flathead County



Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)

Top 20 Private Employers in Flathead County (Based on 2nd Quarter 2008 Data - Listed in Alphabetical Order)

| Business Name | Size Class | Business Name | Size Class |
|-----------------------------------|---------------|----------------------------|---------------|
| Brendan House Skilled Nursing | 6 | North Valley Hospital | 6 |
| Columbia Falls Aluminum | 7 | Plum Creek Timber | 8 |
| Costco | 6 | Rocky Mountain Contractors | 6 |
| Daily Inter Lake | 6 | Schellinger Construction | 6 |
| Flathead Electric | 6 | Semitool Inc. | 8 |
| Glacier Bank | 7 | Smith's Food & Drug | 6 |
| Immanuel Lutheran Home | 6 | Super 1 Foods | 7 |
| Kalispell Regional Medical Center | r 9 | Teletech | 8 |
| L C Staffing Service | 7 | Wal-Mart | 7 |
| National Flood Services | 6 | Workplace Inc. | 7 |

Employment Size Class Coding: Class 9 = 1000 + employees, Class 8 = 500 to 999 employees, Class 7 = 250 to 499 employees, Class 6 = 100 to 249 employees, Class 5 = 50 to 99 employees, Class 4 = 20 to 49 employees, Class 3 = 10 to 19 employees

Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW) This list includes ONLY private industry employers subject to unemployment insurance. Railroads and government agencies are excluded.

Agricultural Statistics - Flathead County

| Farms | |
|--|---------|
| Farms: (number) | 1,075 |
| Land in farms (acres) | 234,861 |
| Average size of farms (acres) | 218 |
| Farms by size: (number) | |
| Less than 1,000 acres | 1,030 |
| 1,000 acres or more | 45 |
| Farms by value of products sold and government payments received: (number) | |
| Less than \$100,000 | 1,006 |
| \$100,000 or more | 69 |
| Farms by type of organization: (number) | |
| Family, Individual, Partnership | 1,025 |
| Corporation, Cooperative, Trust | 50 |
| Livestock Inventory and Crops Harvested | |
| Livestock and Poultry Inventory (number) | |
| Cattle and calves | 14,831 |
| Hogs and pigs | 3,344 |
| Sheep and lambs | 599 |
| Horses and ponies | 3,432 |
| Bison | 786 |
| Chickens (layers and broilers) | 1,991 |
| Crops Harvested (acres) | |
| Corn for grain | 0 |
| Corn for silage or greenchop | 0 |
| Wheat for grain, All | 23,874 |
| Winter wheat for grain | (D) |
| Durum wheat for grain | (D) |
| Spring wheat for grain | 22,454 |
| Barley for grain | 12,492 |
| Oats for grain | 910 |
| Sunflower seed, All | 0 |
| Soybeans for beans | 0 |
| Hay, haylage, grass silage | 38,968 |
| Operator Demographics | |
| Primary occupation: (number) | |
| Farming | 548 |
| Other | 527 |
| Place of residence: (number) | |
| On farm operated | 939 |
| Not on farm operated | 136 |
| Years on present farm: (number) | |
| Less than 10 years | 301 |
| 10 years or more | 774 |
| Age group: (number) | === |
| Under 55 years | 520 |
| 55 years and over | 555 |
| Average age of operators: (number) | 55.9 |

Source: U.S. Department of Agriculture, National Agricultural Statistics Service, 2002 (D) - Not Disclosable

Employment by Industry - Annual Averages 2007

| Industry | Number of Establishments | Average Annual Employment | Per Job |
|--|-----------------------------|------------------------------|----------|
| TOTAL ALL INDUSTRIES | 4,463 | 41,411 | \$31,344 |
| TOTAL PRIVATE | 4,352 | 36,894 | \$30,472 |
| AGRICULTURE, FORESTRY, FISHING & HUNTING | 87 | 359 | \$31,474 |
| Crop production | 13 | 84 | \$21,597 |
| Animal production | 8 | 23 | \$25,714 |
| Forestry and logging | 49 | 198 | \$38,062 |
| Agriculture & forestry support | 17 | 54 | \$25,227 |
| MINING | 17 | 281 | \$46,541 |
| Oil and gas extraction | 2 | * | * |
| Mining, except oil and gas | 13 | 271 | \$46,639 |
| Support activities for mining | 2 | * | * |
| UTILITIES | 10 | * | * |
| Utilities | 10 | * | * |
| CONSTRUCTION | 974 | 4,239 | \$35,850 |
| Construction of buildings | 347 | 1,211 | \$33,864 |
| Heavy and civil engineering construction | 66 | 586 | \$47,824 |
| Specialty trade contractors | 561 | 2,442 | \$33,962 |
| MANUFACTURING | 199 | 3,633 | \$42,311 |
| Food manufacturing | 16 | 226 | \$23,690 |
| Beverage and tobacco product mfg | 2 | * | * |
| Textile mills | 2 | * | * |
| Textile product mills | 5 | 16 | \$11,816 |
| Leather and allied product manufacturing | 4 | 7 | \$23,962 |
| Wood product manufacturing | 41 | 1,526 | \$46,134 |
| Printing and related support activities | 15 | 120 | \$24,185 |
| Chemical manufacturing | 8 | 34 | \$24,459 |
| Plastics & rubber products manufacturing | 3 | 21 | \$20,015 |
| Nonmetallic mineral product mfg | 7 | 63 | \$30,981 |
| Primary metal manufacturing | 4 | * | * |
| Fabricated metal product manufacturing | 39 | 181 | \$32,481 |
| Machinery manufacturing | 4 | * | * |
| Computer and electronic product mfg | 5 | 99 | \$41,509 |
| Electrical equipment and appliance mfg | 2 | * | * |
| Transportation equipment manufacturing | 5 | 33 | \$28,621 |
| Furniture and related product mfg | 25 | 104 | \$32,697 |
| Miscellaneous manufacturing | 12 | 26 | \$28,008 |
| WHOLESALE TRADE | 128 | 1,075 | \$41,178 |
| Merchant wholesalers, durable goods | 64 | 550 | \$44,505 |
| Merchant wholesalers, nondurable goods | 34 | 458 | \$34,783 |
| Electronic markets & agents and brokers | 31 | 67 | \$57,552 |
| RETAIL TRADE | 503 | 6,009 | \$25,566 |
| Motor vehicle and parts dealers | 59 | 729 | \$38,707 |
| Furniture and home furnishings stores | 45 | 299 | \$30,269 |
| Electronics and appliance stores | 34 | 271 | \$28,053 |
| Building material & garden supply stores | 66 | 903 | \$29,503 |
| Food and beverage stores | 35 | 952 | \$22,029 |
| Health and personal care stores | 26 | 252 | \$33,596 |
| Gasoline stations | 38 | 405 | \$15,011 |
| Clothing and clothing accessories stores | 48 | 268 | \$14,753 |
| Sporting good, hobby, book, music stores | 46 | 443 | \$18,868 |
| General merchandise stores | 13 | 1,021 | \$22,537 |
| Miscellaneous store retailers | 78 | 342 | \$20,613 |
| Nonstore retailers | 16 | 127 | \$33,884 |

Source: Montana Department of Labor & Industry, Quarterly Census of Employment and Wages Program (QCEW)
* Data Not Disclosable

Employment by Industry - Annual Averages 2007

| | stablishments | Average Annual Employment | Annual Wages Per Job |
|--|---------------|------------------------------|-------------------------|
| TRANSPORTATION AND WAREHOUSING | 125 | 720 | \$30,912 |
| Air transportation | 7 | 56 | \$23,288 |
| Truck transportation | 77 | 356 | \$30,241 |
| Transit and ground passenger transport | 9 | 30 | \$9,903 |
| Scenic and sightseeing transportation | 4 | 18 | \$28,330 |
| Support activities for transportation | 17 | 104 | \$33,558 |
| Postal service | 2 | * | * |
| Couriers and messengers | 9 | 117 | \$38,968 |
| Warehousing and storage | 1 | * | * |
| INFORMATION | 67 | 697 | \$38,135 |
| Publishing industries, except Internet | 18 | 219 | \$35,838 |
| Motion picture, sound recording industry | 11 | 87 | \$15,367 |
| Broadcasting, except Internet | 6 | 58 | \$35,307 |
| Telecommunications | 20 | 263 | \$45,025 |
| ISPs, search portals, & data processing | 7 | 63 | \$54,263 |
| Other information services | 6 | 8 | \$15,303 |
| FINANCE AND INSURANCE | 213 | 1,678 | \$46,872 |
| Credit intermediation & related activity | 87 | 952 | \$43,186 |
| Securities, comm. contracts, investments | 32 | * | * |
| Insurance carriers & related activities | 93 | 627 | \$44,320 |
| Funds, trusts, other financial vehicles | 2 | * | * |
| REAL ESTATE AND RENTAL AND LEASING | 270 | 830 | \$28,611 |
| Real estate | 228 | 521 | \$30,171 |
| Rental and leasing services | 40 | 307 | \$26,113 |
| Lessors of nonfinancial intangible asset | 3 | 2 | \$5,400 |
| PROFESSIONAL AND TECHNICAL SERVICES | 413 | 1,359 | \$39,390 |
| MANAGEMENT OF COMPANIES AND ENTERPRISES | 15 | 137 | \$78,633 |
| ADMINISTRATIVE AND WASTE SERVICES | 229 | 2,583 | \$24,588 |
| Administrative and support services | 216 | 2,502 | \$24,378 |
| Waste management and remediation service | 13 | 81 | \$31,014 |
| EDUCATIONAL SERVICES | 34 | 422 | \$25,946 |
| HEALTH CARE AND SOCIAL ASSISTANCE | 314 | 4,713 | \$36,415 |
| Ambulatory health care services | 222 | 1,782 | \$44,107 |
| Hospitals | 3 | 1,604 | \$39,537 |
| Nursing and residential care facilities | 20 | 951 | \$24,791 |
| Social assistance | 69 | 376 | \$16,055 |
| ARTS, ENTERTAINMENT, AND RECREATION | 122 | 1,356 | \$14,891 |
| Performing arts and spectator sports | 28 | * | * |
| Museums, historical sites, zoos, & parks | 2 | * | * |
| Amusements, gambling, and recreation | 93 | 1,238 | \$14,421 |
| ACCOMMODATION AND FOOD SERVICES | 328 | 5,125 | \$14,274 |
| Accommodation | 81 | 1,457 | \$18,716 |
| Food services and drinking places | 246 | 3,667 | \$12,508 |
| OTHER SERVICES | 306 | 1,477 | \$20,285 |
| Repair and maintenance | 102 | 467 | \$28,817 |
| Personal and laundry services | 51 | 261 | \$15,985 |
| Membership associations & organizations | 116 | 693 | \$15,853 |
| Private households | 37 | 56 | \$24,034 |
| TOTAL GOVERNMENT | 112 | 4,517 | \$38,465 |
| Local Government | 58 | 3,149 | \$34,911 |
| State Government | 13 | 574 | \$37,788 |
| Federal Government | 41 | 794 | \$53,047 |

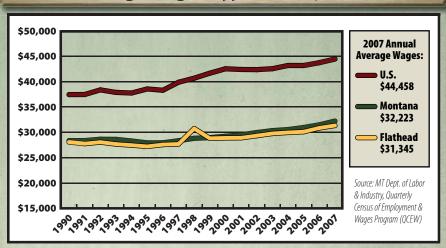
The QCEW program compiles data reported by all employers covered under Montana unemployment insurance. (Totals may not add due to nondisclosure of confidential industry data or to rounding.)

Annual Average Labor Force - Flathead County

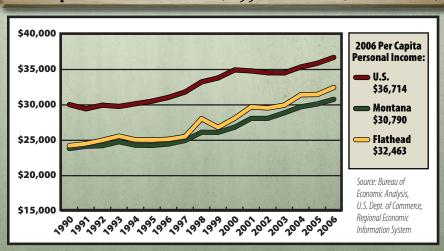
| Year | Civilian Labor Force | Employed | Unemployed | Unemployment Rate |
|------|----------------------|----------|------------|-------------------|
| 2007 | 45,777 | 44,174 | 1,603 | 3.5% |
| 2006 | 44,329 | 42,714 | 1,615 | 3.6% |
| 2005 | 42,685 | 40,868 | 1,817 | 4.3% |
| 2004 | 41,474 | 39,380 | 2,094 | 5.0% |
| 2003 | 40,433 | 38,246 | 2,187 | 5.4% |
| 2002 | 39,895 | 37,826 | 2,069 | 5.2% |
| 2001 | 40,158 | 38,051 | 2,107 | 5.2% |
| 2000 | 39,328 | 37,264 | 2,064 | 5.2% |

Source: Montana Department of Labor & Industry, Local Area Unemployment Statistics Program (LAUS)

Annual Average Wages, 1990 to 2007 (In 2007 Dollars)



Per Capita Personal Income, 1990 to 2006 (In 2006 Dollars)



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